Toronto, April 8, 2011

To Whom It May Concern:

## RE: Nortel Networks Corporation, et. al. ("Nortel"): Court File No.: 09-CL-7950

Please be advised that a motion has been scheduled for 10:00 a.m. on Monday, May 2, 2011. Nortel will be seeking, among other things, an order approving:

- 1. the bidding procedures with respect to the sale of Nortel's patent assets;
- 2. the "stalking horse" sale agreement (the "Stalking Horse Agreement") among Ranger Inc. as purchaser, Google Inc. as guarantor, and Nortel Networks Corporation, Nortel Networks Limited and certain other Nortel entities as sellers with respect to the sale of such patent assets; and
- 3. certain license rejection procedures.

Please also be advised that a motion has been scheduled for 10:00 a.m. on Thursday, June 30, 2011. Nortel will be seeking an approval and vesting order, among other things:

- 1. approving the sale of Nortel's patent assets to the successful bidder;
- 2. vesting all of Nortel's right, title and interest in and to such patent assets absolutely in the purchaser free and clear of and from all encumbrances; and
- 3. approving certain license non-assignment and non-renewal protections.

Please find enclosed copies of certain of the motion materials for the above noted motions. A copy of the Stalking Horse Agreement can be found attached to the sixty-third report of Ernst & Young Inc. in its capacity as monitor which is available on the Monitor's website at <a href="www.ey.com/ca/nortel">www.ey.com/ca/nortel</a> or by contacting Katie Legree (<a href="wkegree@ogilvyrenault.com/">kegree@ogilvyrenault.com/</a> 416.216.2964).

Enclosures